

Loan Application



GENERAL INFORMATION

Department Name:

Date:

Tax ID #:

Phone:

Fax:

Physical Address:

City:

State:

ZIP Code:

County:

Year Established:

Mailing Address:

City:

State:

ZIP Code:

Email:

DEPARTMENT INFORMATION

Chief:

Phone:

Primary Contact Person:

Position:

Phone:

Email:

Type of Dept.: Volunteer Mostly Volunteer Career Mostly Career

ISO Rating:

Volunteer Firefighters:

Career Firefighters:

Stations:

Employees:

Is the Dept. registered as a Non-Profit Corporation? Yes No

Board Members:

Board President:

Phone:

FINANCIAL INSTITUTION ACCOUNT INFORMATION

Deposit Accounts: Institution Name	Account Type	Balance
1.		
2.		
3.		

Loan Accounts: Institution Name	Current Balance	Payment Amt.	Original Term	Rate	Payment Frequency	Collateral
1.						
2.						
3.						

LOAN REQUEST INFORMATION

Purpose:

Amount:

Loan Term:

Payment Frequency: Monthly Quarterly Semiannual Annual Other _____

Collateral:

Insurance Agency:

Contact Person:

Phone:

Additional Comments:

At LGFCU Commercial Lending, we work hard to make things easy and understandable. To facilitate the loan process, review the following list of documents that may be required to process a loan request:

- LGFCU Member Share Account (organizational)
- Financial Statements (2 years)
- Board Minutes or Resolution authorizing:
 - Loan amount
 - Loan purpose
 - Loan rate and terms
 - Authorized Signors
 - LGFCU Commercial Partners* as lender
- Copy of Bylaws and articles of Incorporation
- Copy of Contract (purchase, real estate, construction)
- Copy of Funding Agreement with town or county if applicable